



Montana Teachers' Retirement System

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406-444-3134 866-600-4045
trs.mt.gov

TRS Office Use Only

FORM 110: TRANSFER SERVICE CREDIT FROM PERS TO TRS

In compliance with the Americans with Disabilities Act of 1992, alternative accessible formats of this document will be provided upon request.

To transfer service credit from the Public Employees' Retirement System (PERS) to Teachers' Retirement System (TRS), a member must be in Active status with TRS and must have terminated employment in all PERS-reportable positions.

PLEASE TYPE OR PRINT LEGIBLY IN DARK INK

MEMBER INFORMATION

Full Name: First				Middle	Last	Suffix	Birth Date (mm/dd/yyyy)
							X X X - X X - - - - -
Maiden or Other Name Previously Used							Last 4 digits of SSN
Mailing Address: Street or P.O. Box					City	State	ZIP (use ZIP+4 if known)

EMPLOYMENT INFORMATION

Name of most recent PERS employer		FROM: _____ TO: _____
		Dates of Employment (mm/yy)
Position Title (as listed in job description)		Essential Duties and Responsibilities
Did you withdraw your account balance from PERS after terminating employment in this position?		<input type="checkbox"/> Yes <input type="checkbox"/> No

<i>If applicable:</i> Name of prior PERS employer		FROM: _____ TO: _____
		Dates of Employment (mm/yy)
Position Title (as listed in job description)		Essential Duties and Responsibilities
Did you withdraw your account balance from PERS after terminating employment in this position?		<input type="checkbox"/> Yes <input type="checkbox"/> No

I am currently an active member of TRS and am no longer employed in any position reportable to PERS. By my signature below, I formally request a transfer of my PERS service credit to TRS.

Member's Signature _____ Date _____